



AD1 Holdings Limited
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18 January 2022

ASX ANNOUNCEMENT

AD1 Holdings Limited ACN 123 129 162 (Company)

Notice Under Section 708A(5) of the Corporations Act

[ASX Code: AD1]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

Type:	Shares
Class/Description:	Ordinary
ASX Code:	AD1
Date of Issue:	17 January 2022
Number Issued:	5,625,000
Issue Price per Security:	\$0.032

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the ordinary shares set out above were issued to sophisticated and professional investors without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Act) which is required to be disclosed by the Company.

For and on behalf of the Company,

Harvey Bui

Company Secretary