



## Announcement Summary

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### Entity name

AD1 HOLDINGS LIMITED

### Applicable security for the reorganisation

AD1	ORDINARY FULLY PAID
AD1AE	OPTION EXPIRING 15-JUN-2024 EX 2C
AD1AF	OPTION EXPIRING 14-JUN-2025 EX 2C
AD1AL	OPTION EXPIRING 23-DEC-2025 EX \$0.10
AD1AM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AD1AD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AD1AP	WARRANTS

### Announcement Type

New Announcement

### Date of this announcement

31/10/2024

### Reorganisation type

Security split

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/11/2024

### Record Date

7/11/2024

### Issue Date

15/11/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AD1 HOLDINGS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

123129162

**1.3 ASX issuer code**

AD1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/10/2024

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

AD1

ORDINARY FULLY PAID

AD1AE

OPTION EXPIRING 15-JUN-2024 EX 2C

AD1AF

OPTION EXPIRING 14-JUN-2025 EX 2C

AD1AL

OPTION EXPIRING 23-DEC-2025 EX \$0.10

AD1AM

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AD1AD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AD1AP

WARRANTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	4/11/2024	Actual	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

7/11/2024

**3.2 Date of +security holder meeting**

4/11/2024

**3.2a Effective date of consolidation or split**

4/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

5/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

6/11/2024

**3.5 Record date**

7/11/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

8/11/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

15/11/2024

**3.8 Trading starts on a normal T+2 basis**

18/11/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

20/11/2024

Part 4 - Event type and details

**4.1 The event is**

+Security split

**4.1b Split ratio: the +securities will be split on the basis that every**

10



(pre-split) +security (/ies) will be divided into

1

(post-split) +securities.

#### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

### Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AD1	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,097,348,377	109,734,838	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AD1AE	OPTION EXPIRING 15-JUN-2024 EX 2C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	25,000	2,500	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AD1AF	OPTION EXPIRING 14-JUN-2025 EX 2C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	25,000	2,500	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AD1AL	OPTION EXPIRING 23-DEC-2025 EX \$0.10		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	50,000,000	5,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AD1AM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	135,472,224	13,547,222	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AD1AD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>			<b>Estimate/Actual</b>
Unquoted			Estimated



<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>
9,527,776	952,778

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AP	WARRANTS

<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	83,333,333	8,333,333	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AE	OPTION EXPIRING 15-JUN-2024 EX 2C

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02000000	0.20000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AF	OPTION EXPIRING 14-JUN-2025 EX 2C

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02000000	0.20000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AL	OPTION EXPIRING 23-DEC-2025 EX \$0.10

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.10000000	1.00000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
AD1AP	WARRANTS

<b>Quoted/unquoted</b>
Unquoted



**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

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